

FRIGITD: Grant Inception to Date

Chart of Accounts: W [icon] Fund: 25RVD1 [icon] Program: [icon] Location: [icon] Account: [icon] Date From MM/YY: 02 / 16 Include Revenue: Accounts: Hierarchy: By Sponsor Account: Grant: 25RVD [icon] Index: 25RVD [icon] Organization: [icon] Activity: [icon] Account Type: [icon] Account Summary: All Levels [icon] Date To MM/YY: 02 / 16 Exclude Indirect: Costs: Fund Summary: Go

Get Started: Fill out the fields above and press Go

Step	Action
1	Navigate to FRIGITD from the Home Page and Enter search criteria



Plain Step/Action List

Step 1: Enter “W” in the Chart of Accounts; Enter Fund, Grant, or Index by entering criteria, if known. Otherwise, select the search icon in any of those fields to filter your search

FRIGITD: Grant Inception to Date

Step	Action
2	You can customize output by selecting certain attributes
3	Select Go

Plain Step/Action List

Step 2: By default, output will be All Levels for the Account Summary, which provides all budget information within a Pool Category (61, 72, etc.). You can select Level 2 Acct. Type to provide only Pool Categories for the output. Additionally, when All Levels is selected you can add any or all of the check boxes (Include Revenue, Exclude Indirect Costs, or Fund Summary) which will customize the output. The default date will be Inception to Date; however, you can enter certain Date From and Date To parameters to get a “snapshot” of a particular budget period within that fund.

Step 3: Select Go once information is entered



FRIGTD: Grant Inception to Date

GRANT INCEPTION TO DATE							Insert	Delete	Copy	Filter
Account	Type	Description	Adjusted Budget	Activity	Commitments	Available Balance				
63	L	Salaries and Wages	43,993.00		25,811.24	9.26				17,148.76
62	L	Fringe Benefits	12,541.00		6,965.81	0.00				5,575.19
71	E	Equipment	20,000.00		10,529.14	42.86				9,470.86
72	E	General Expenditures	75,999.00		63,072.99	4,854.54				3,271.87
77	E	Travel and Entertainment	2,500.00		0.00	0.00				2,500.00
79	E	Indirect and Admin Cost Expense	19,400.00		7,437.94	0.00				2,962.96
NET TOTAL			Adjusted Budget	Activity	Commitments	Available Balance				
			160,433.00	114,819.02	4,637.40	45,888.78				

4

GRANT INCEPTION TO DATE							Insert	Delete	Copy	Filter
Account	Type	Description	Adjusted Budget	Activity	Commitments	Available Balance				
611	L	Academic Classifications	57,522.85		0.00	0.00				57,522.85
61142	L	Graduate Assistants 9 Month		0.00	19,944.00	0.00				-19,944.00
61151	L	Research-12 Month Exempt		0.00	17,702.83	0.00				-17,702.83
61414	L	Non-Instructional PT Faculty Asst		0.00	19,876.02	0.00				-19,876.02
621	L	Composite Fringe Benefits		14,199.37		0.00				0.00
721	E	Gen. Expenditures Budget Pool		3,606.63		0.00				3,606.63
72111	E	Scholarships and Fellowships		670.52		1,019.19	0.00			-348.67
72162	E	Research and Laboratory Supplies		0.00		3,145.67	0.00			-3,145.67
721YE4	E	MICR Flow Cytometry Core		0.00		361.25	0.00			-361.25
7712	E	Outstate - Employees		0.00		0.00	0.00			0.00
791	E	Indirect Cost Expense		40,307.77		41,473.94	0.00			-1,166.17

5



Plain Step/Action List

Step 4: Data output when Level 2 Acct is selected: high-level, pool categories only

Step 5: Data output when All Levels is selected: line item detail for each pool category

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Account	Type	Description	Adjusted Budget	Activity	Commitments	Available Balance				
688	L	Academic Classifications		67,822.86	0.00	0.00				67,822.86
61142	L	Graduate Assistants-9 Month		0.00	19,944.00	0.00				-19,944.00
61151	L	Research-12 Month Exempt		0.00	17,702.83	0.00				-17,702.83
61414	L	Non-Instructional PT Facilitator Asst		0.00	19,876.02	0.00				-19,876.02
621	L	Composite Fringe Benefits		14,199.37	14,199.37	0.00				0.00
721	E	Gen. Expenditures Budget Pool		3,506.92	0.00	0.00				3,506.92
72111	E	Scholarships and Fellowships		670.52	1,019.19	0.00				-348.67
72162	E	Research and Laboratory Supplies		0.00	3,145.67	0.00				-3,145.67
721YE4	E	MICR Flow Cytometry Core		0.00	361.25	0.00				-361.25
7712	E	Outstate - Employees		0.00	0.00	0.00				0.00
791	E	Indirect Cost Expense		40,307.77	41,473.94	0.00				-1,166.17

ADD RETRIEVE RELATED TOOLS



Plain Step/Action List

- Step 6: To retrieve detailed budget information for a particular line item, select the account code
- Step 7: Then select Related and Grant Detail Information

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Grant Transaction Detail Form FRIGTD 9.3.6 (PROD)

COA: W Grant: 2MU/ Index: Fund: 2MU/1 Organization: 06B31 Account: 721 Program: 22 Activity: Location: Commit: Year: Period: Date From: 07/17/2017 Date To: 07/31/2018

Account	Organization	Program	Activity Date	Type	Document	Description	Commit	Fund	Activity	Location	Transaction Date	Field	Amount	Increase(-) or Decrease(+)
721	06B31	22	06/26/2018	ED02	J6150436	gfa 199722 add funds	U	2MU/1			07/17/2018	ABD	11,390.00	+
721	06B31	22	06/26/2018	ED02	J6150436	gfa 199722 add funds	U	2MU/1			07/17/2018	ABD	27,914.00	+
721	06B31	22	07/20/2017	ED02	J6146400	gfa 196100 establish account	U	2MU/1			07/20/2017	ABD	43,898.00	+
721	06B31	22	07/20/2017	ED02	J6146400	gfa 196100 establish account	U	2MU/1			07/20/2017	ABD	27,100.00	+
Total													110,302.00	+

Record 1 of 4

Plain Step/Action List

Step 7: Detail is then provided for chosen account code. You can follow steps 5 and 6 to Query specific related documents or to obtain Encumbrance Detail, if applicable

